

OL/SE/732/July 2025-26

July 07, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: OMAXE
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Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ['SEBI (LODR) Regulations, 2015']

Dear Sir/Madam,

This is to inform you that the Board of Directors of M/s Bhanu Infrabuild Private Limited (Wholly Owned step down Subsidiary of Omaxe Limited), at its meeting held today i.e. July 07, 2025, has inter-alia, considered and approved to issue upto 1,900 Senior, Secured, Rated, Listed, Redeemable, Guaranteed, Non-Convertible Debentures having a face value of ₹1,00,000/- each, for an amount aggregating up to ₹ 19,00,00,000/- (Rupees Nineteen Crore only) on a private placement basis, to the proposed investor(s).

The copy of this intimation is also being available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on your records.

Thank You

For Omaxe Limited

For Omaxe Limited


(Company Secretary)

D B R Srikanta

Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

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